

*This announcement appears as a matter of record only.*

**\$911,636,000**

**SEP CORPORATION**

As financial consultant to the company, we assisted in facilitating the debt restructure of the SEP Corporation of Hays, Kansas. The debt consisted of various series of secured and unsecured notes held by multiple classes of investors.

**ALLISON-WILLIAMS COMPANY**

Investment Bankers      Established 1919

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